

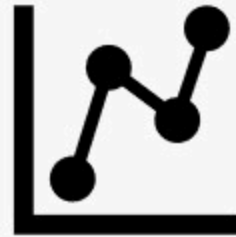


WEEKLY MARKET REPORT

The Walk..... 

1st May 2026.

Outline



Domestic Macroeconomy

1



Big Story

2



Economic Indicators

3



Local Financial Market

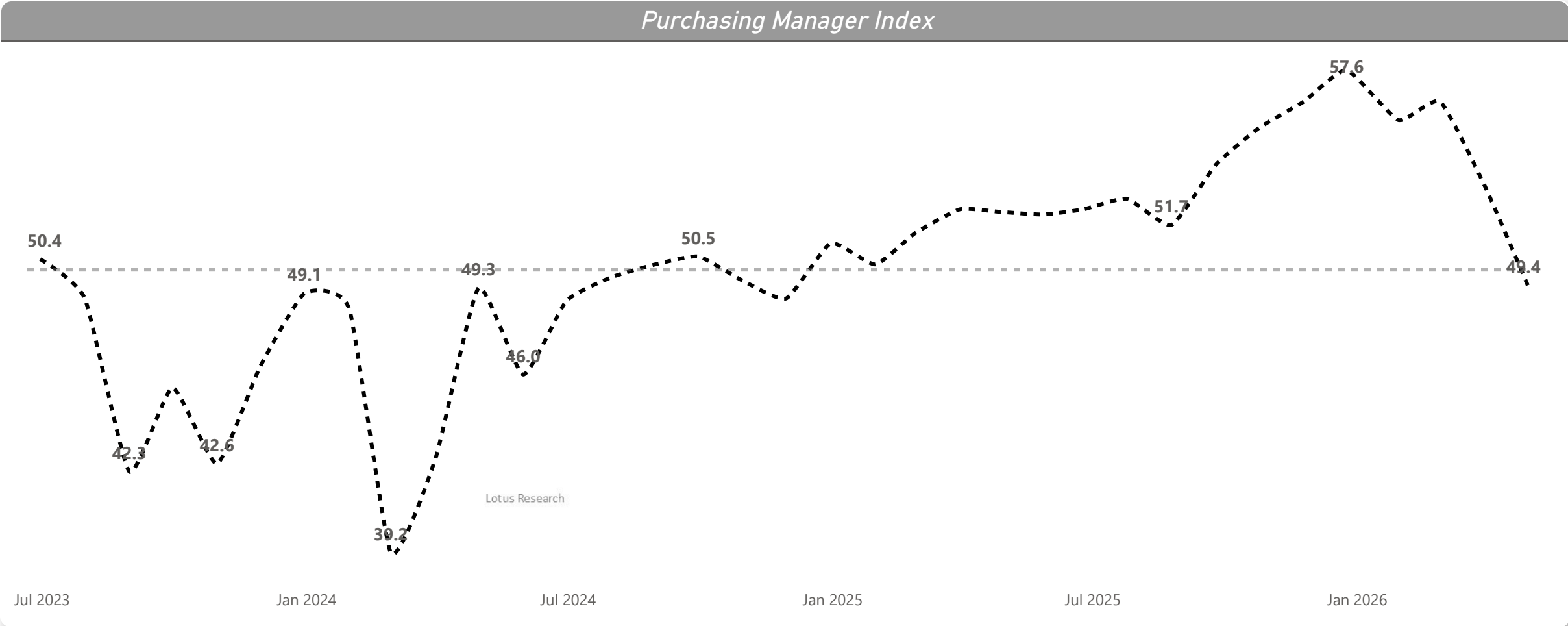
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Global Economy

5

Nigeria's PMI Contracts to 49.4 points in April as Industry and Services Weaken



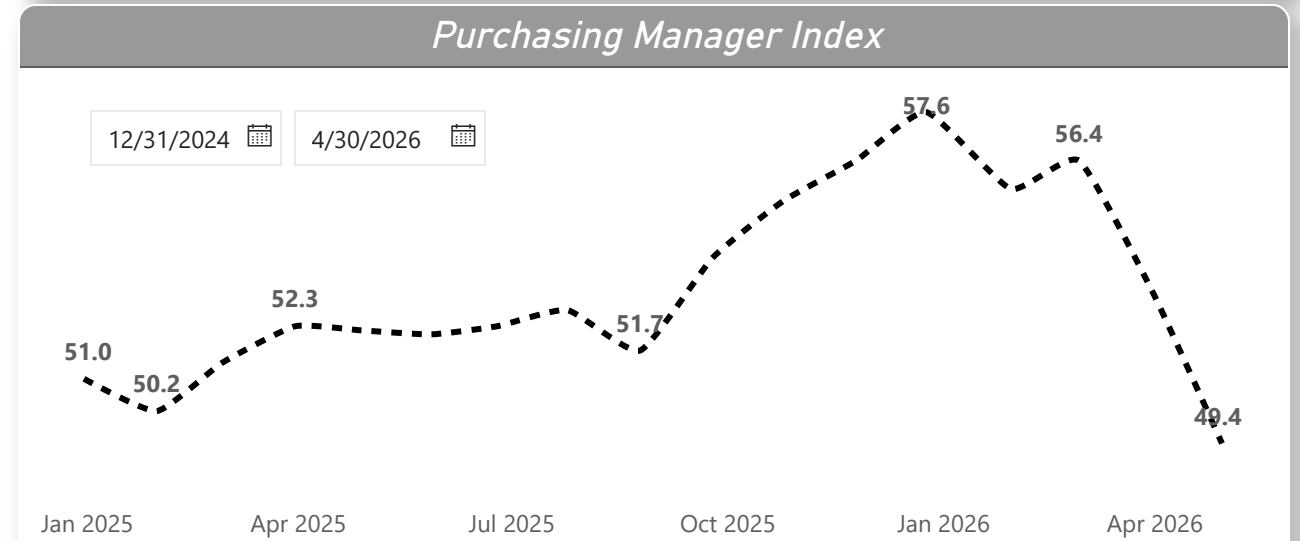
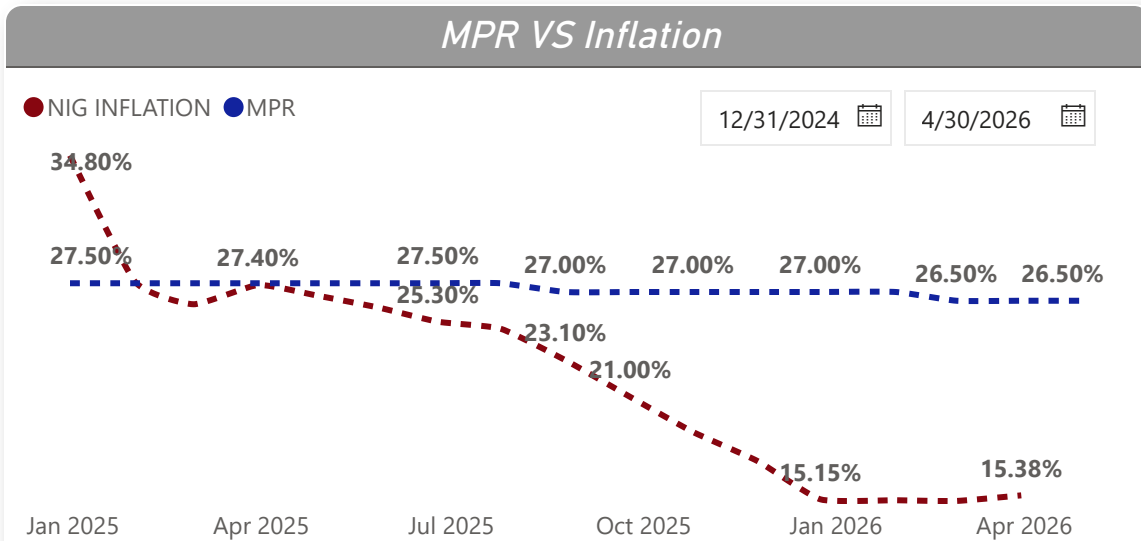
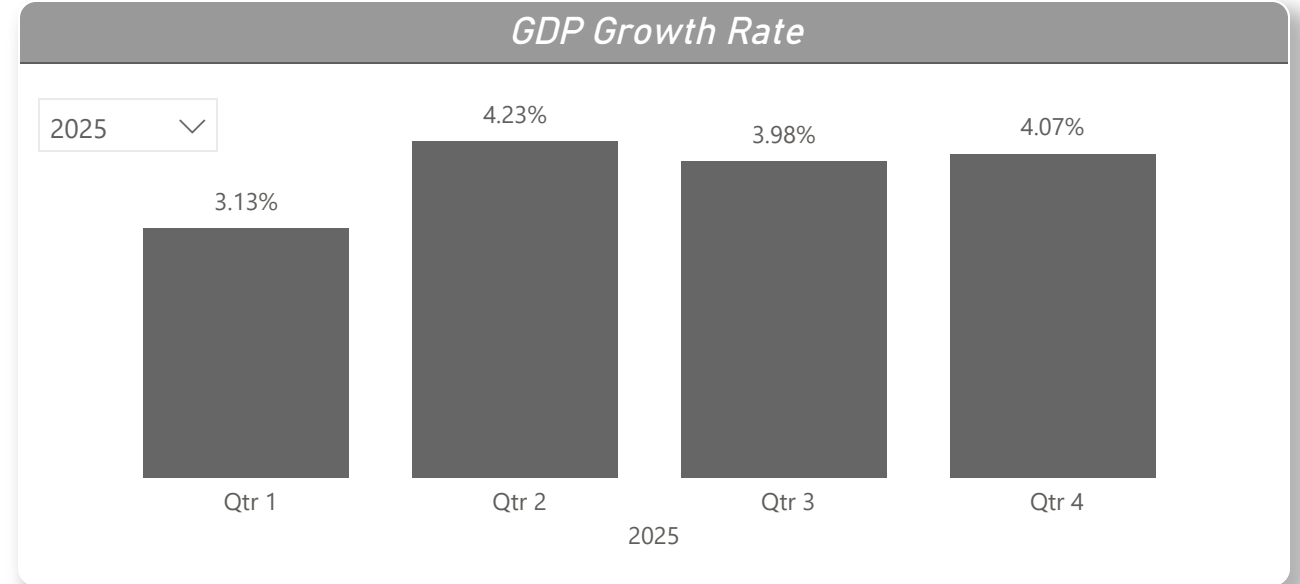
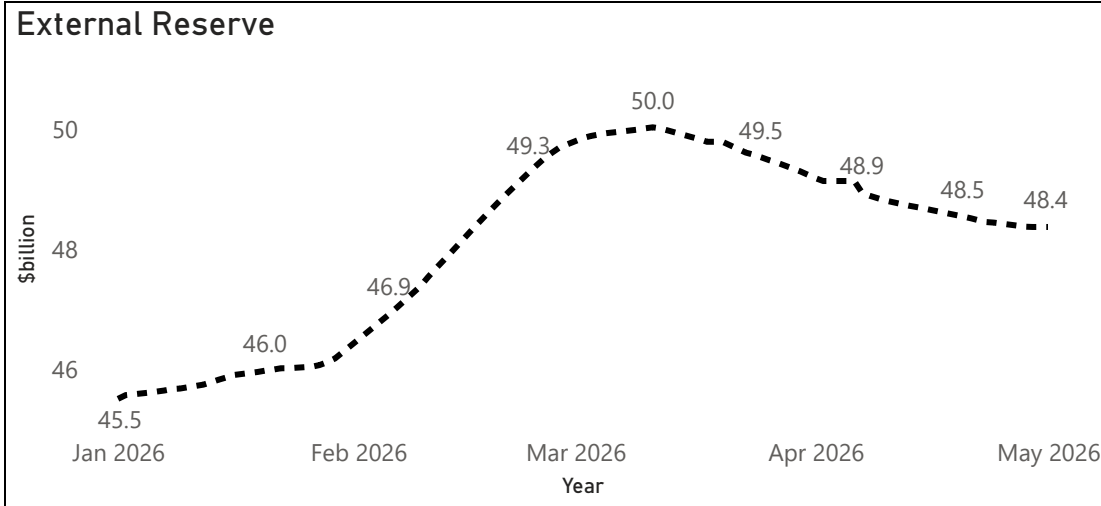
Y Q M W **D**
Day

Apr 27 2026 - Apr 30 2026



Headline

Afreximbank funds three new Nigerian refineries	FG targets \$3bn shea earnings with export ban	Nigeria's external reserves fall \$731 million in April drawdown	Petrol nears N1,400/litre as Dangote hikes price
Court stops telcos from suspending airtime credit services	Fuel price hike: Airlines plan Thursday shutdown	Nigeria's PMI Contracts to 49.4 in April as Industry and Services Weaken	Russia says OPEC+ will continue after UAE exit, no price war expected
Dangote Refinery IPO to test depth of Africa's \$560bn capital markets	Gold hits three-week low with US-Iran talks, central bank decisions in focus	NUPRC urges refiners to acquire oil blocks	Trump Tells Aides to Prep for Lengthy Hormuz Blockade, Report Says
FAAC Revenue Grows over 18.7% in Q1, Rises by N928bn Y-o-Y	Nigeria's External Debt Stock Increased to US\$51.9bn as of Q4 2025	OPEC weakened by UAE exit, analysts warn FG	US Fed Set to Lead Uneasy G-7 With Rates Kept on Hold This Week



FX Market

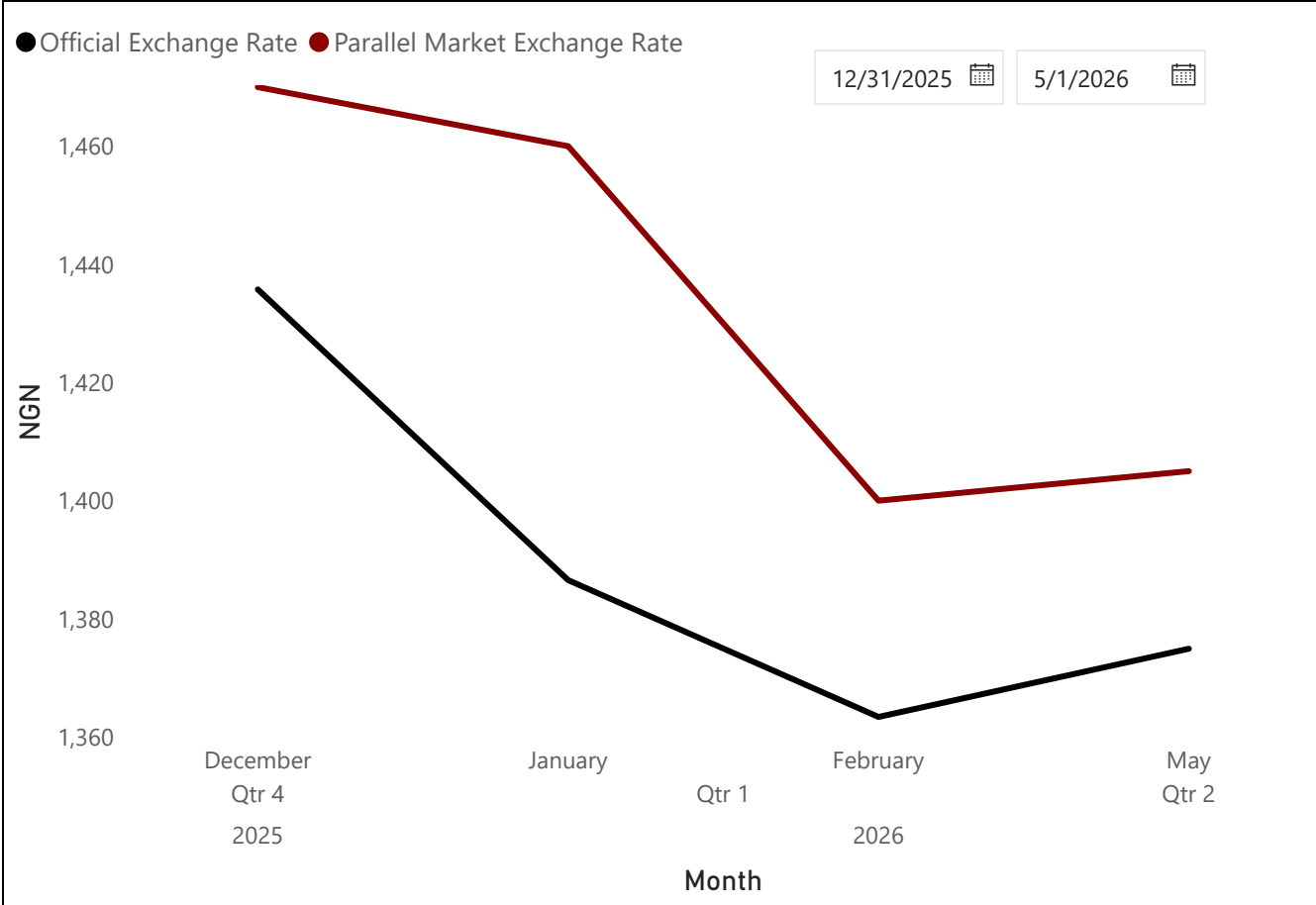
1 May 2026 ▼

Currency	Open	Close	Weekly Change	YTD Change
USDNGN (NAFEM)	₦ 1,358.44	₦ 1,374.94	↑ 1.21%	↓ -4.24%
USDNGN	₦ 1,400.00	₦ 1,405.00	↑ 0.36%	↓ -4.42%
GBPNGN (NAFEM)	₦ 1,834.02	₦ 1,858.24	↑ 1.32%	↓ -3.93%
GBPNGN	₦ 1,870.00	₦ 1,865.00	↓ -0.27%	↓ -5.57%
EURNGN (NAFEM)	₦ 1,590.73	₦ 1,607.58	↑ 1.06%	↓ -4.76%
EURNGN	₦ 1,615.00	₦ 1,615.00	▬ 0.00%	↓ -5.56%

EURNGN

GBPNGN

USDNGN

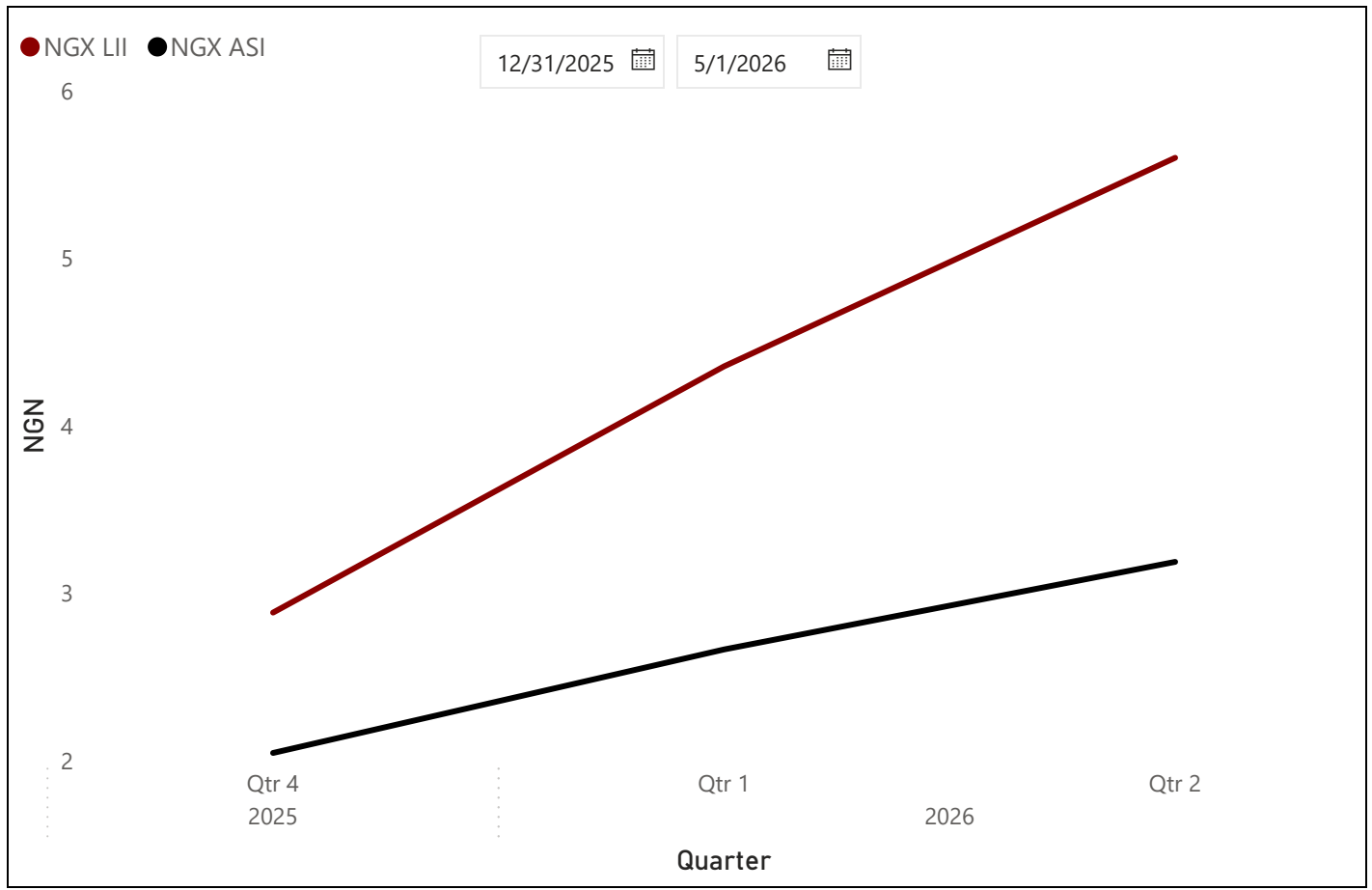


Equities Market

1 May 2026 ▼

Indices	Open	Close	Weekly Change	YTD Change
NGX ASI	225,724.33	242,277.81	↑ 7.33%	↑ 55.69%
NGX LII	23,086.43	26,196.53	↑ 13.47%	↑ 94.07%

NGX ASI
NGX LII
NGX LII & NGX ASI



Equities Market

1 May 2026 ▼

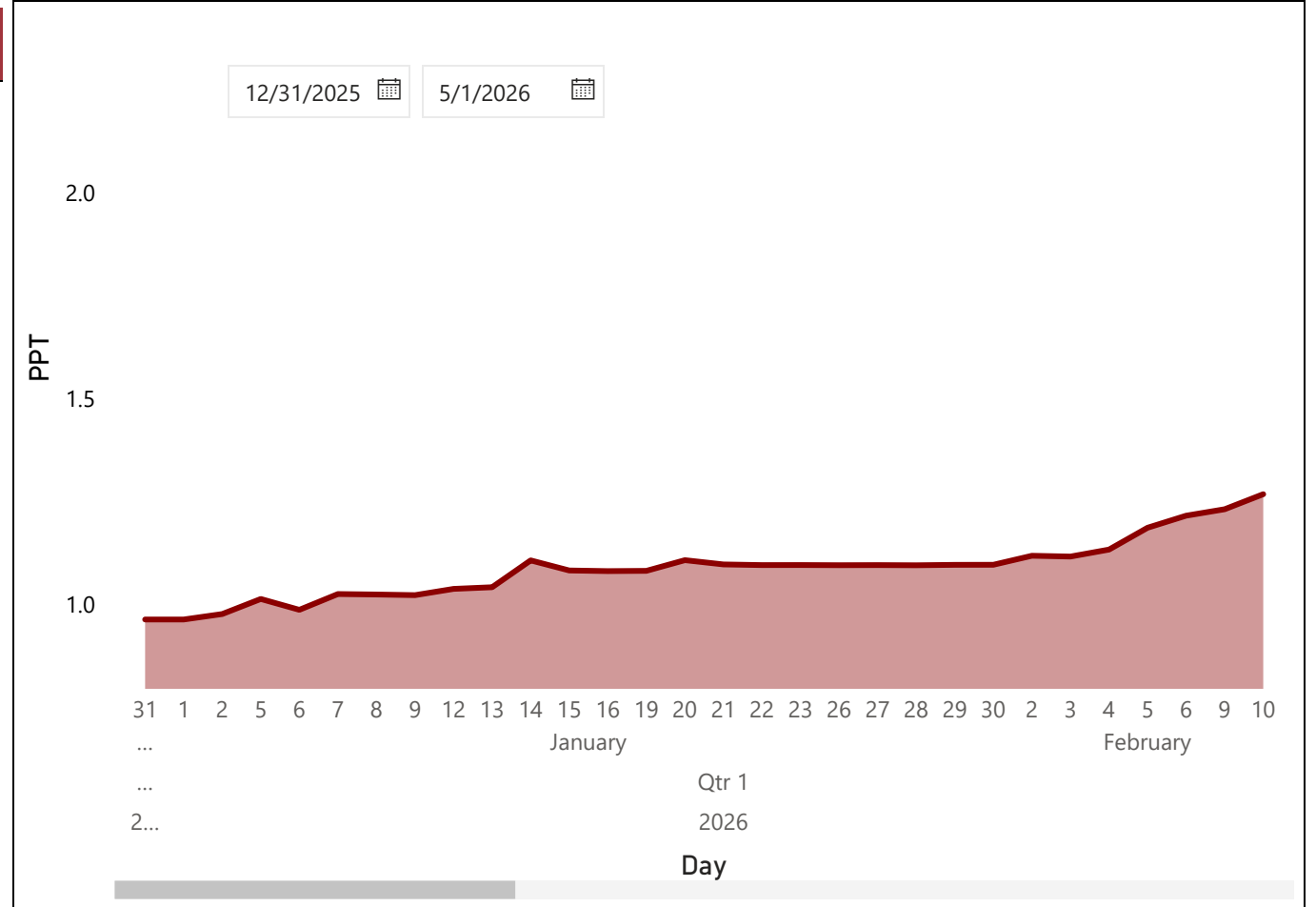
NGX BNK

NGXCNSMRG...

NGXINDUSTR

NGXINS

Indices	Open	Close	Weekly Change	YTD Change
NGXINDUSTR	9,648.02	11,277.17	↑ 16.89%	↑ 98.66%
NGXOILGAS	5,331.04	6,097.34	↑ 14.37%	↑ 128.34%
NGXCNSMRGDS	4,702.44	4,853.04	↑ 3.20%	↑ 22.07%
NGXINS	1,200.01	1,186.50	↓ -1.13%	↓ -0.24%
NGXBNK	2,414.65	2,281.39	↓ -5.52%	↑ 50.50%





Equities Market

1 May 2026

LII Component	Price	WoW	YtD
BUACEMENT	₦418.00	↑ 24.78%	↑ 134.17%
CAP	₦145.20	↑ 22.53%	↑ 110.43%
ARADEL	₦2,024.00	↑ 20.48%	↑ 202.09%
WAPCO	₦350.00	↑ 18.68%	↑ 160.22%
PRESCO	₦2,300.00	↑ 16.16%	↑ 58.62%
NGX LII	₦26,196.53	↑ 13.47%	↑ 94.07%
MTNN	₦915.00	↑ 11.59%	↑ 79.06%
DANGCEM	₦970.00	↑ 8.99%	↑ 59.28%
BUAFOODS	₦967.00	↑ 8.65%	↑ 21.04%
NAHCO	₦258.00	↑ 6.61%	↑ 138.89%
JAIZBANK	₦9.40	↑ 5.03%	↑ 106.59%
NASCON	₦210.00	↑ 1.50%	↑ 95.35%
OKOMUOIL	₦1,750.00	↓ -0.85%	↑ 59.82%

TOP 10 GAINERS

Ticker	Open	Close	Change
ZICHIS	15.60	21.78	↑ 39.62%
TIP	23.00	30.60	↑ 33.04%
UACN	142.00	181.50	↑ 27.82%
BUACEMENT	335.00	418.00	↑ 24.78%
CAP	118.50	145.20	↑ 22.53%
LIVESTOCK	6.50	7.95	↑ 22.31%
ARADEL	1,679.90	2,024.00	↑ 20.48%
BETAGLAS	498.50	598.00	↑ 19.96%
IMG	36.00	42.90	↑ 19.17%
WAPCO	294.90	350.00	↑ 18.68%

TOP 10 LOSERS

Ticker	Open	Close	Change
UBA	55.00	42.75	↓ -22.27%
ROYALEX	1.70	1.36	↓ -20.00%
TRANSEXPR	7.90	6.40	↓ -18.99%
DEAPCAP	4.90	4.19	↓ -14.49%
FIRSTHOLDCO	75.00	64.65	↓ -13.80%
ACCESSCORP	31.30	27.00	↓ -13.74%
HMCALL	3.97	3.43	↓ -13.60%
INTBREW	14.00	12.10	↓ -13.57%
NEIMETH	9.55	8.30	↓ -13.09%
ETRANZACT	17.05	15.00	↓ -12.02%

ETF

ETF	Open	Close	Weekly Change	YTD Change
VETIVA GRIFFIN 30	90.01	97.00	↑ 7.77%	↑ 79.60%
VETIVA INDUSTRIAL	130.00	140.00	↑ 7.69%	↑ 133.33%
STANBIC IBTC ETF 30	3,900.00	3,950.00	↑ 1.28%	↑ 307.54%
VETIVA CONSUMER GOODS	52.00	50.20	↓ -3.46%	↑ 28.72%
VETIVA BANKING ETF	27.95	24.00	↓ -14.13%	↑ 60.00%
LOTUS HALAL (NGX)	155.00	120.10	↓ -22.52%	↑ 48.27%

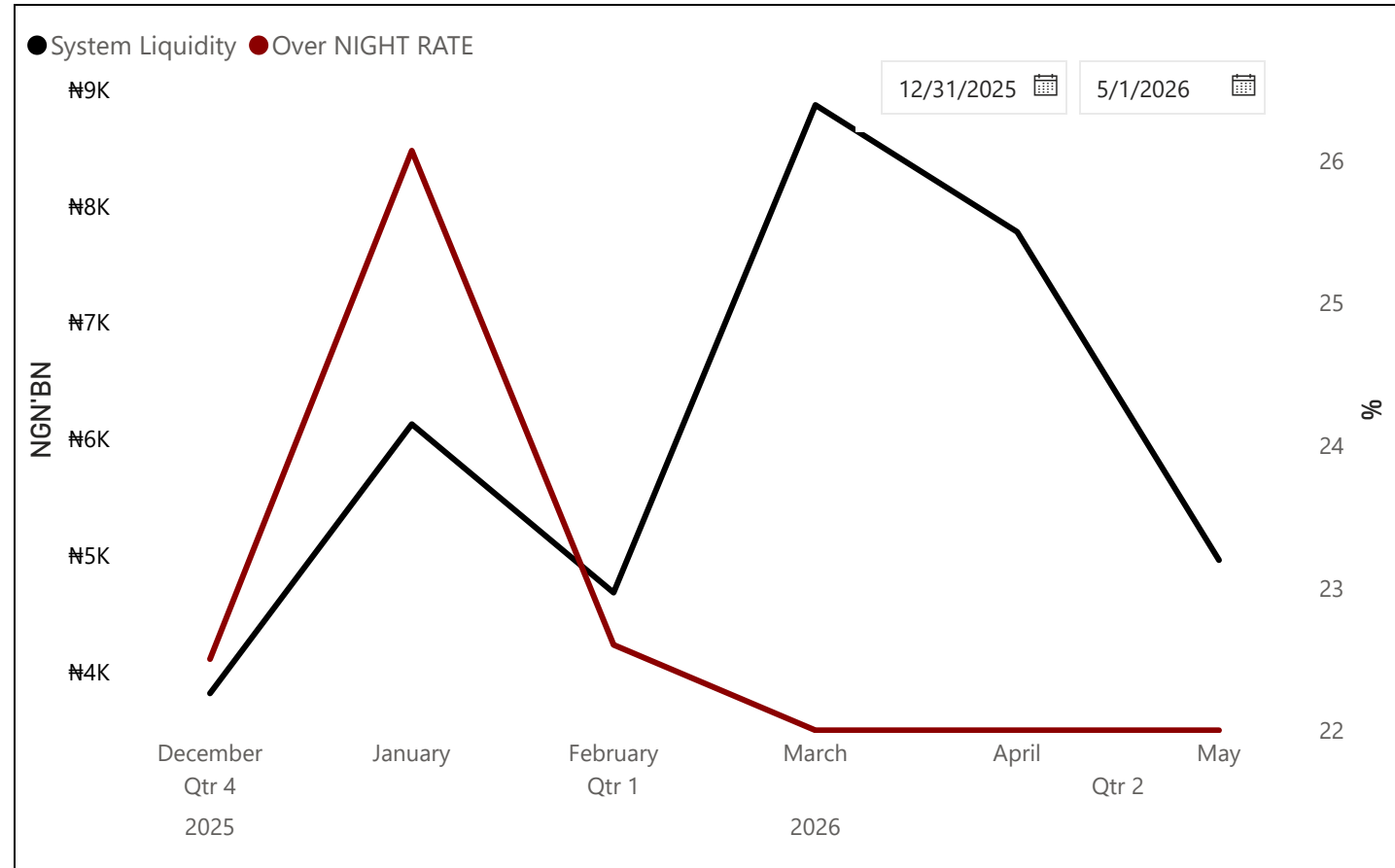
1 May 2026

Rate	Open	Close	WoW
Average FGN Bond Yield	16.04%	16.09%	↑ 0.31%
Average T-Bills Yield	17.47%	17.47%	→ 0.00%
Overnight Policy Rate	22.00%	22.00%	→ 0.00%
Overnight Rate	22.20%	22.30%	↑ 0.45%

Overnight Rate

System Liquidity & ...

System Liquidity N'...



1 May 2026

FGN Sukuk	Open	Close	Weekly Change	YTD Change
Sukuk 33	16.53%	16.77%	↑ 1.48%	↓ -1.37%
Sukuk 32B	16.71%	16.81%	↑ 0.57%	
Sukuk 32A	16.66%	16.81%	↑ 0.91%	↓ -1.73%
Sukuk 31	16.70%	16.81%	↑ 0.62%	↓ -1.83%
Sukuk 27	17.99%	17.87%	↓ -0.71%	↑ 6.26%

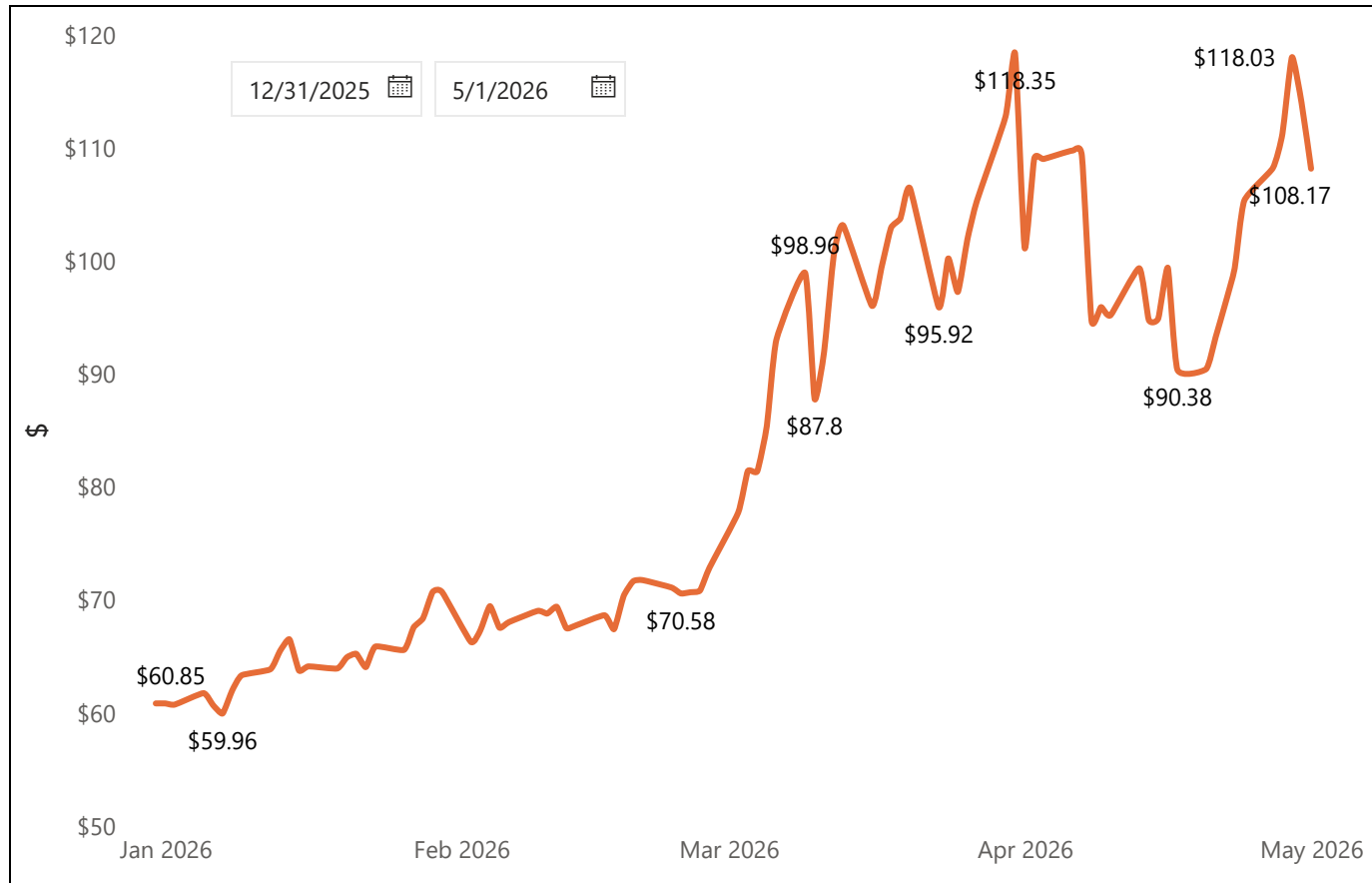
Sukuk 25	Sukuk 27	Sukuk 31	Sukuk 32A	Sukuk 33
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1 May 2026 ▼

Commodity	Open	Close	Weekly Change	YTD Change
Gold	\$4,740.9	\$4,661.40	↓ -1.68%	↑ 6.98%
Platinum	\$2,024.6	\$2,011.90	↓ -0.63%	↓ -1.58%
Silver	\$76.94	\$76.71	↓ -0.30%	↑ 7.65%
Crude Oil	\$105.33	\$108.17	↑ 2.70%	↑ 77.76%

Brent Crude Oil **Gold** **Platinum** **Silver**



Global Equities Market



1 May 2026



Equities Market	Open	Close	Weekly Change	YTD Change
NGX ASI	225,724.33	242,277.81	↑ 7.33%	↑ 55.69%
NASDAQ	24,836.60	25,114.44	↑ 1.12%	↑ 8.06%
S&P 500	7,165.08	7,230.12	↑ 0.91%	↑ 5.62%
SHCOMP	4,079.90	4,112.16	↑ 0.79%	↑ 3.61%
DAX	24,128.98	24,292.38	↑ 0.68%	↓ -0.81%
Dow Jones	49,230.71	49,499.27	↑ 0.55%	↑ 2.99%
NIKKEI 225	59,716.18	59,513.12	↓ -0.34%	↑ 18.22%
FTSE 100	116,565.97	115,180.53	↓ -1.19%	↓ -0.56%

DAX
Dow Jo...
FTSE 100
JSE FTSE...
NASDAQ



